

November 27, 2023

Canadian Securities Exchange

Dear Sir/Madam:

Re: Mabel Ventures Inc. (formerly “Aardvark Ventures Inc.”) (the “Company”) – Listing Statement

We refer to the CSE Form 2A Listing Statement (the “Statement”) of the Company dated November 27, 2023.

We consent to being named and to the use, in the above-mentioned Statement, of our report dated December 9, 2022 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at August 31, 2022 and 2021;
- Statements of loss and comprehensive loss, statements of changes in shareholders’ equity (deficiency) and statements of cash flows for the years ended August 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



DE VISSER GRAY LLP
CHARTERED PROFESSIONAL ACCOUNTANTS