

FORM 13-502F1
CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name: Roca Mines Inc.
End of last completed fiscal year used to calculate capitalization: August 31, 2011

Market value of listed or quoted securities:

Total number of securities of a class or series outstanding as at the end of the issuer's last completed fiscal year 123,864,898(i)

Simple average of the closing price of that class or series as of the last trading day of each month in the last completed fiscal year (See clauses 2.7(a)(ii)(A) and (B) of the Rule) 0.25(ii)

Market value of class or series (i) X (ii) = 30,966,224.50(A)

(Repeat the above calculation for each class or series of securities of the reporting issuer that was listed or quoted on a marketplace in Canada or the United States of America at the end of the fiscal year) N/A (B)

Market value of other securities at end of last completed fiscal year:

(See paragraph 2.7(b) of the Rule) N/A (C)
(Provide details of how value was determined)

(Repeat for each other class or series of securities to which paragraph 2.7(b) of the Rule applies) N/A (D)

Capitalization

(Add market value of all classes and series of securities) (A) + (B) + (C) + (D) = 30,966,224.50

Participation Fee

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above) \$1,780.00

Late Fee, if applicable

(As determined under section 2.5 of the Rule) N/A