

Form 45-102F1

**Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 *Resale of Securities***

Reporting issuer:

1. Name of reporting issuer: ZeU Technologies, Inc.

Selling security holder:

2. Your name: St-Georges Eco-Mining Corp.
3. The offices or positions you hold in the reporting issuer: Not applicable.
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No.
5. Number and class of securities of the reporting issuer you beneficially own: 11,384,519 Class A Common shares.

Distribution:

6. Number and class of securities you propose to sell: Up to 9,500,000 Class A Common shares in multiple transactions.
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. Privately or Canadian Securities Exchange.

Warning:

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate:

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: March 14, 2024

St-Georges Eco-Mining Corp.

By: "Herb Duerr"
Herb Duerr, President and CEO