

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

St-Georges Eco-Mining Corp., (formerly, St-Georges Platinum and Base Metals Ltd.) (the “**Company**”).

Item 2 Description of the Transaction

On December 20, 2017, the Company changed its name from “St-Georges Platinum and Base Metals Ltd.” to “St-Georges Eco-Mining Corp.”

Effective at the opening of December 22, 2017, the common shares of St-Georges Eco-Mining Corp. has commenced trading on Canadian Securities Exchange under the same symbol “SX” and under new CUSIP number 85235Q100 and new ISIN number CA85235Q1000.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year end or interim and annual reporting periods.

Item 3 Effective Date of the Transaction

December 22, 2017.

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

Not Applicable.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Not Applicable.

Item 7. Documents filed under NI 51-102 that describe the Transaction

On December 18, 2017, the Company disseminated and filed on SEDAR a news release announcing the change of name.