

ST-GEORGES PLATINUM & BASE METALS LTD.
999 de Maisonneuve West, Suite 725
Montréal, Québec, H3A 3L4

NOTICE OF CHANGE OF AUDITOR

Pursuant to National Instrument 51-102, Section 4.11

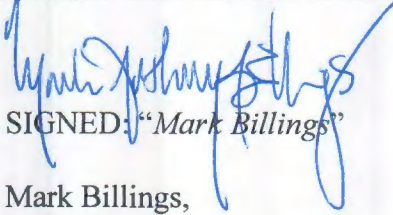
St-Georges Platinum & Base Metals Ltd. (the "Company") is changing its auditor from Guimond Lavallée Inc., Chartered Accountants, to Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants. The former auditor resigned effective April 06, 2016.

There are no reservations in any auditor's reports nor any "reportable events" as defined in National Instrument 51-102 in connection with the audits by Guimond Lavallée Inc. of the Company's two most recently completed fiscal years or any subsequent period.

The resignation of Guimond Lavallée Inc. and the recommendation to appoint Dale Matheson Carr-Hilton Labonte LLP as successor auditor have been approved by the Company's Audit Committee.

DATED this 6th day of April, 2016.

ST-GEORGES PLATINUM & BASE METALS LTD.

Per:  SIGNED: "Mark Billings"

Mark Billings,
Audit Committee