

April 6, 2016

Autorité des Marchés Financiers Ontario Security Commission British Colombia Securities Commission Alberta Securities Commission Canadian Securities Exchange (CSE)

Dear Madams: Dear Sirs:

As required by subparagraph (5) (a) (ii) of section 4.11 of National Instrument 51-102, we have reviewed the notice of change of auditor of St-Georges Platinum and Base Metals Ltd. dated April 6, 2016 (the "Notice") and, based on our knowledge of such information at this time, we agree with each statement contained in the Notice as it relates to Guimond Lavallée Inc. and our role as predecessor or former auditor.

We understand that the Notice, along with this letter and a similar letter from Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants, will be provided to the Company's shareholders with the meeting materials relating to the Company's next annual general meeting of shareholders.

Yours truly,

Guimond Lavallée Inc.

Guimond Lavallée Inc. Chartered professional accountants corporation

Ref.: David Lavallée

CPA auditor, CA, partner Permit No. A128130

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