



April 12, 2016

VIA SEDAR

B.C. Securities Commission
Alberta Securities Commission
Dear Sirs/Madams:

Re: St-Georges Platinum & Base Metals Ltd. (the “Company”) – Change of Auditor

The writer confirms the SEDAR filing pursuant to National Instrument 51-102, section 4.11, of the following documents:

- (a) Notices of Change of Auditor of the Company dated April 6, 2016 regarding resignation of former auditor and appointment of new auditor;
- (b) letter from former auditor, Guimond Lavallée Inc., Chartered Professional Accountants, dated April 6, 2016 confirming and agreeing to the content of the Notice of Change of Auditor; and
- (c) letter from new auditor, Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants, dated April 6, 2016 confirming and agreeing to the content of the Notice of Change of Auditor.

The Company will be notifying shareholders at its next Annual General Meeting regarding this change of Auditors.

Yours truly,
Neha Tally
Corporate Secretary
St-Georges Platinum & Base Metals Ltd.