

**ST-GEORGES**  
Platinum & Base Metals Ltd.

Montréal,  
May 29, 2015

Upon the request of the British Columbia Securities Commission, the company's annual audited filings for the year ended December 31, 2014 have been amended and are being re-filed to address a deficiency in the original Auditor's Report.

**The filings were dated April 30, 2014 instead of April 30, 2015 and the opinion paragraph stated comparative years of December 31, 2012 and 2013 instead of December 31, 2013 and 2014.**

*(S) Francois Dumas*  
Francois Dumas  
**President and Chief Executive Officer**

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