

## St-Georges Platinum and Base Metals Ltd. - Early Warning Report

**This press release is issued pursuant to Multilateral Instrument 62-104 - Take-Over Bids and Issuer Bids and National Instrument 62-103 - The Early Warning System and Related Take-Over Bid and Insider Reporting Issues.**

**MONTREAL, QUEBEC, February 20, 2015.** Frank Dumas of Montreal, Quebec, has acquired direct and indirect ownership of common shares in the aggregate principal amount of \$215,666 of St-Georges Platinum and Base Metals Ltd. (CSE: SX) (US OTC: SXOOF) (FSE: 85G1) through subscription into a private placement as announced on February 10, 2015. *Of this amount \$68,750 was subscribed in favor of Wei Tek Tsai of Scottsdale Arizona in settlement of a debt between the two investors.* The current amount of common shares owned by Mr. Dumas in relation with this recent acquisition is of 8,248,055 common shares of St-Georges Platinum or approximately 18.99% of the Issuer's issued and outstanding common shares.

Prior to such acquisition, Mr. Dumas held, directly or indirectly or had control over, 5,779,451 common shares, 0 warrants and 165,385 options.

Following the acquisition, Mr. Dumas holds, directly or indirectly or has control over 8,248,055 common shares in the capital of the Issuer representing approximately 18,99% of the Issuer's issued and outstanding common shares, and warrants and options entitling the purchase of an aggregate additional 2,613,989 common shares; or, assuming exercise of the warrants and options a total of 10,862,044 common shares or approximately 20.7% of the Issuer's issued and outstanding common shares on a post-conversion beneficial ownership basis.

The shares were acquired through subscription into the company's private placement by Mr. Dumas. These holdings will be evaluated and the investments increased or decreased as circumstances warrant.

A report respecting this acquisition will be electronically filed with the Securities Commission in each jurisdiction where the Issuer is reporting and will be available for viewing through the Internet at the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com).

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