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[www.computershare.com](http://www.computershare.com)

Date: April 27, 2011

To: All Canadian Securities Regulatory Authorities

**Subject: ST-GEORGES PLATINUM AND BASE METALS LTD**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Special Meeting
Record Date for Notice of Meeting :	17/05/2011
Record Date for Voting (if applicable) :	17/05/2011
Beneficial Ownership Determination Date :	17/05/2011
Meeting Date :	17/06/2011
Meeting Location (if available) :	Baie-Comeau, QC

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	789571106	CA7895711066

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for ST-GEORGES PLATINUM AND BASE METALS LTD