

## St-Georges Platinum and Base Metals Ltd. - Early Warning Report

**This press release is issued pursuant to Multilateral Instrument 62-104 - Take-Over Bids and Issuer Bids and National Instrument 62-103 - The Early Warning System and Related Take-Over Bid and Insider Reporting Issues.**

**BRAMPTON, ONTARIO, July 26, 2013.** On July 26 2013, Dr. Zak Kidy of Brampton Ontario, has acquired direct and indirect ownership of common shares in the aggregate principal amount of 20,000 shares of St-Georges Platinum and Base Metals Ltd. (CNSX: SX) (OTCQX: SXOOF) (BSE: 85G) through the CNSX Exchange Marketplace. The current amount of common shares owned Dr. Kidy in relation with this recent acquisition is of 1,598,588 common shares of St-Georges Platinum or approximately 10.03% of the Issuer's issued and outstanding common shares.

Prior to such acquisition, Dr. Kidy held, directly or indirectly or had control over, 1,578,588 common shares of the Issuer.

Following the acquisition, Dr. Kidy holds, directly or indirectly or has control over, 1,598,588 common shares in the capital of the Issuer representing approximately 10.03% of the Issuer's issued and outstanding common shares.

The shares were acquired through the facilities of the CNSX Exchange Market Place by Dr. Kidy as principal for investment purposes. These holdings will be evaluated and the investments increased or decreased as circumstances warrant.

A report respecting this acquisition will be electronically filed with the Securities Commission in each jurisdiction where the Issuer is reporting and will be available for viewing through the Internet at the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com).

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