

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and address of the Corporation

*St-Georges Platinum and Base Metals Ltd.
Métaux de base et platine St-Georges Ltée
630 Sherbrooke Street West, Suite 410
Montréal, Québec
H3A 1E4*

Item 2 Date of material change

April 22, 2013

Item 3 News release

The press release was issued and distributed on April 19, 2013.

Item 4 Summary of material change

Share consolidation

Item 5 Full description of material change

The material change is fully described in the Issuer's press release which is attached as Schedule A, incorporated herein.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

*Frank Dumas
President and CEO
Tel: (514) 933-1503*

Item 9 Date of Report

April 22, 2013

SCHEDULE A

SHARE CONSOLIDATION

Montreal, Quebec – April 19, 2013 – St-Georges Platinum and Base Metals Ltd. (OTCQX: SXOOF) (CNSX: SX) (BSE: 85G) wishes to announce a consolidation of its shares on the basis of six point five (6.5) current shares for one (1) new share (6.5:1).

At the last annual shareholders meeting held in Toronto on October 16, 2012, the shareholders voted in favour of giving discretionary power to the board of directors for the period of one year to implement the share consolidation of up to ten (10) for one (1) as the board deems it fit. The board of directors unanimously voted on March 6, 2013 to execute the share consolidation.

The record date for the consolidation is April 24, 2013. The shares will begin to trade on a consolidated basis on Monday, April 22, 2013.

The shares of St-Georges Platinum and Base Metals Ltd. have been assigned a new CUSIP number, 789571205. There is no name or symbol change.

ON BEHALF OF THE BOARD OF DIRECTORS

Frank Dumas

Frank Dumas, President & CEO

About St-Georges

St-Georges is a Platinum, Palladium, Nickel, Copper and Cobalt explorer with projects in the Province of Quebec, Canada. Headquartered in Montreal, the Company's stock is listed on the CNSX under the symbol SX, on the OTCQX under the Symbol SXOOF and on the Berlin Stock Exchange under the symbol 85G. It owns the Villebon property in Abitibi and the Julie and Isoukoustouc properties on Quebec's North Shore near the deep-seaport town of Baie-Comeau. For additional information, please visit our website at www.stgeorgesplatinum.com.

Forward-looking Statement:

This document contains certain forward-looking statements which involve known and unknown risks, delays, and uncertainties not under the corporation's control which may cause actual results, performance or achievements of the corporation to be materially different from the results, performance or expectation implied by these forward-looking statements.

The Canadian National Stock Exchange (CNSX) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.