

March 5, 2024

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Autorité des Marchés Financiers (Québec)
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent Securities (Prince Edward Island)
Office of the Superintendent of Securities for Nunavut
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities for the Northwest Territories

Re: Final MJDS Prospectus Supplement of Planet 13 Holdings Inc.

We refer to the (final) multijurisdictional disclosure system (“MJDS”) prospectus supplement (“MJDS Prospectus Supplement”) of Planet 13 Holdings Inc. (the “Corporation”) dated March 5, 2024 to the (final) MJDS shelf prospectus dated October 17, 2023 (the “MJDS Shelf Prospectus” and, together with the MJDS Prospectus Supplement, the “MJDS Prospectus”).

We consent to being named in the U.S. prospectus supplement forming part of the MJDS Prospectus (the “U.S. Prospectus”) and to the use through the incorporation by reference in the MJDS Prospectus and the U.S. Prospectus of our report dated February 16, 2024, relating to the consolidated financial statements of the Corporation for the years ended December 31, 2022 and 2021, appearing in the Annual Report on Form 10-K, as amended by Amendment No.1 on Form 10-K/A of the Corporation for the year ended December 31, 2022.

We also consent to the reference to us under the caption “Experts” in the U.S. Prospectus.

We have read the MJDS Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the MJDS Prospectus as these terms are described in the CPA Canada Handbook — Assurance.



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Yours very truly,

Davidson & Company LLP

DAVIDSON & COMPANY LLP

Chartered Professional Accountants