

**FORM 13-502F1  
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Dennis Logan, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the “**Form**”) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(signed) “*Dennis Logan*” \_\_\_\_\_

March 23, 2023 \_\_\_\_\_

Name: Dennis Logan

Date:

Title: Chief Financial Officer

**Reporting Issuer Name:**

**Planet 13 Holdings Inc.**

**End date of previous financial year:**

**December 31, 2022**

**Type of Reporting Issuer:**

**X Class 1 reporting issuer**  **Class 3B reporting issuer**

**Highest Trading Marketplace:**

**CSE**

(refer to the definition of  
“highest trading marketplace”  
under OSC Rule 13-502 *Fees*)

**Market value of listed or quoted equity securities:**

**Equity Symbol**

\_\_\_\_\_ **PLTH** \_\_\_\_\_

**1st Specified Trading Period** (dd/mm/yy)  
(refer to the definition of “specified trading  
period” under OSC Rule 13-502 *Fees*)

\_\_\_\_\_ **01/01/22** \_\_\_\_\_

to

\_\_\_\_\_ **31/03/22** \_\_\_\_\_

Closing price of the security in the class or  
series on the last trading day of the specified  
trading period in which such security was  
listed or quoted on the highest trading  
marketplace

\$ 3.16 (I)

Number of securities in the class or series of  
such security outstanding at the end of the  
last trading day of the specified trading  
period

220,048,952 (II)

Market value of class or series

(I) X (II) =

\$ 695,354,688.32 (A)

**2nd Specified Trading Period** (dd/mm/yy)  
(refer to the definition of “specified trading period” under OSC Rule 13-502 *Fees*)

01/04/22

to

30/06/22

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 1.52 (III)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

220,146,277 (IV)

Market value of class or series

(III) X (IV) =

\$ 334,622,341.04 (B)

**3rd Specified Trading Period** (dd/mm/yy)  
(refer to the definition of “specified trading period” under OSC Rule 13-502 *Fees*)

01/07/22

to

30/09/22

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 1.51 (V)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

220,146,277 (VI)

Market value of class or series

(V) X (VI) =

\$ 332,420,878.27 (C)

**4th Specified Trading Period** (dd/mm/yy)  
(refer to the definition of “specified trading period” under OSC Rule 13-502 *Fees*)

01/10/22

to

31/12/22

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.83 (VII)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

220,470,061 (VIII)

Market value of class or series

(VII) X (VIII) =

\$ 182,990,150.63 (D)



(As determined under section 2.7 of OSC  
Rule 13- 502 *Fees*)

\$ N/A

**Total Fee Payable**  
(Participation Fee plus Late Fee)

\$ 29,365.00