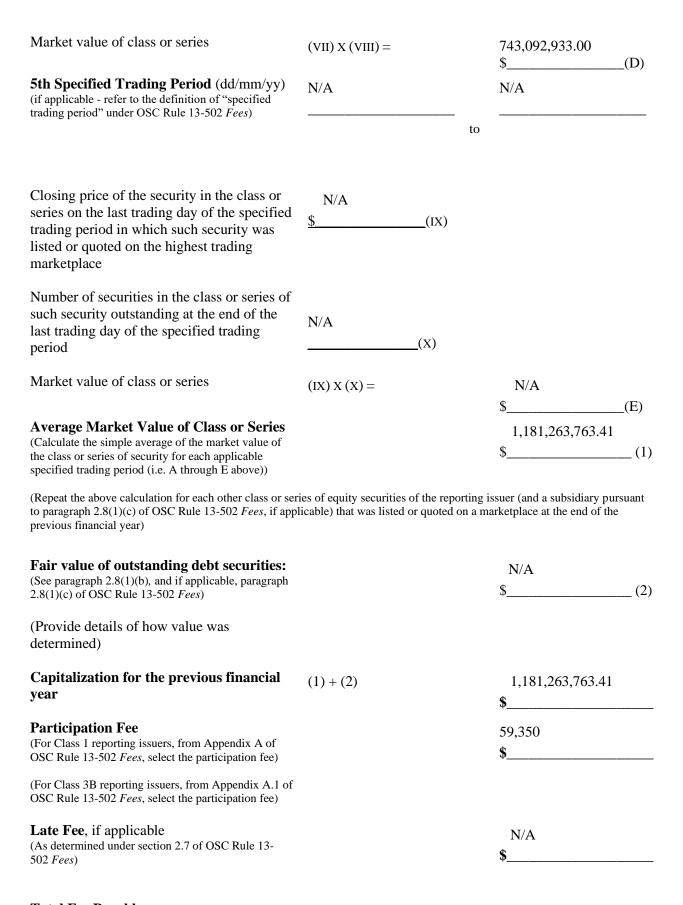
FORM 13-502F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEM	ENT CERTIFICATION		
I, Dennis Logan, an officer of the reporting is "Form") being submitted hereunder to the knowledge, having exercised reasonable dilige accurate.	Ontario Securities Commis	ssior	and certify that to my
(Signed) "Dennis Logan"	March 28,	202	2
Name: Dennis Logan Title: Chief Financial Officer	Date		
Reporting Issuer Name:	Planet 13 Holdings Inc.		
End date of previous financial year:	December 31, 2021		
Type of Reporting Issuer: X 0	Class 1 reporting issuer □ C	Class	3B reporting issuer
Highest Trading Marketplace: (refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees) Market value of listed or quoted equity sect (in Canadian Dollars - refer to section 7.1 of OSC Rule			
Equity Symbol			PLTH
1st Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	01/01/2021	to	31/03/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	7.59 \$(I)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	140,330,573(II)		
Market value of class or series	(I) X (II) =		\$1,065,109,049.07

2nd Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	01/04/2021		30/06/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	8.80 <u>\$</u> (III)	to	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	196,391,907(IV)		
Market value of class or series	(III) X (IV) =		1,728,248,781.60 \$ (B)
3rd Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	01/07/2021		30/09/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	6.05 \$(V)	to	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	196,463,519(VI)		
Market value of class or series	(V) X (VI) =		1,188,604,289.95 \$ (C)
4th Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	01/10/2021		31/12/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	3.74 \$(VII)	to	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	198,687,950(VIII)		



Total Fee Payable

59,350

(Participation Fee plus Late Fee)

\$_____