

FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE
MANAGEMENT CERTIFICATION

I, Dennis Logan, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the “**Form**”) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

	March 28, 2022
(Signed) “ <i>Dennis Logan</i> ”	
Name: Dennis Logan	Date
Title: Chief Financial Officer	

Reporting Issuer Name: Planet 13 Holdings Inc. _____

End date of previous financial year: December 31, 2021 _____

Type of Reporting Issuer: **Class 1 reporting issuer** **Class 3B reporting issuer**

Highest Trading Marketplace: CSE _____

Market value of listed or quoted equity securities:
(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 Fees)

Equity Symbol PLTH _____

1st Specified Trading Period (dd/mm/yy) 01/01/2021 _____ 31/03/2021 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace 7.59
\$ _____ (I)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 140,330,573
_____ (II)

Market value of class or series (I) X (II) = 1,065,109,049.07
\$ _____ (A)

2nd Specified Trading Period (dd/mm/yy)	01/04/2021		30/06/2021
	_____		_____
		to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	8.80		
	\$ _____(III)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	196,391,907		
	_____ (IV)		
Market value of class or series	(III) X (IV) =		1,728,248,781.60
			\$ _____(B)
3rd Specified Trading Period (dd/mm/yy)	01/07/2021		30/09/2021
	_____		_____
		to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	6.05		
	\$ _____(V)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	196,463,519		
	_____ (VI)		
Market value of class or series	(V) X (VI) =		1,188,604,289.95
			\$ _____(C)
4th Specified Trading Period (dd/mm/yy)	01/10/2021		31/12/2021
	_____		_____
		to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	3.74		
	\$ _____(VII)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	198,687,950		
	_____ (VIII)		

Market value of class or series (VII) X (VIII) = 743,092,933.00
\$ _____(D)

5th Specified Trading Period (dd/mm/yy) N/A N/A
_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A
\$ _____(IX)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A
_____ (X)

Market value of class or series (IX) X (X) = N/A
\$ _____(E)

Average Market Value of Class or Series
(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) 1,181,263,763.41
\$ _____ (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities: N/A
\$ _____ (2)

(Provide details of how value was determined)

Capitalization for the previous financial year (1) + (2) 1,181,263,763.41
\$ _____

Participation Fee 28,000
\$ _____

Late Fee, if applicable N/A
\$ _____

Total Fee Payable 28,000
(Participation Fee plus Late Fee) \$ _____