

October 30, 2020

**VIA SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission - New Brunswick  
Nova Scotia Securities Commission  
The Office of the Superintendent Securities - Prince Edward Island  
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs/Mesdames:

**Re: Planet 13 Holdings Inc. (the “Corporation”)  
Final Short Form Prospectus dated October 30, 2020**

We refer to the (final) short form prospectus (the “**Prospectus**”) of the Corporation dated October 30, 2020 relating to an offering of units of the Corporation.

We hereby consent to the reference to our firm name on page iii of the Prospectus. We hereby also consent to the reference to our firm name and opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus and to the references to our firm name under the headings “Legal Matter”, “Interests of Experts” and “Enforcement of Judgments Against Foreign Persons” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

*Wildeboer Dellelce LLP*

