

UNDERTAKING

TO: ONTARIO SECURITIES COMMISSION (PRINCIPAL REGULATOR)
RE: PLANET 13 HOLDINGS INC. (the “Corporation”)
FINAL PROSPECTUS DATED SEPTEMBER 2, 2020 (the “Prospectus”)

The undersigned, on behalf of the Corporation, hereby undertakes to file any material contracts, including the warrant indenture to be entered into between the Corporation and Odyssey Trust Company, as warrant agent, more particularly described in the Prospectus, as required by securities legislation in connection with the Prospectus, promptly and in any event, no later than seven days after the execution of each such material contract.

DATED this 2nd day of September, 2020.

PLANET 13 HOLDINGS INC.

Per: “Dennis Logan” (signed)

Dennis Logan
Chief Financial Officer