



November 28, 2018

**FILED BY SEDAR**

Ontario Securities Commission (*Principal Regulator*)  
British Columbia Securities Commission  
Alberta Securities Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

**RE: Planet 13 Inc. (the "Corporation")  
Final Short Form Prospectus dated November 28, 2018  
(the "Prospectus")**

We refer to the Prospectus of the Corporation relating to an offering of units.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Consideration" and to the reference to our firm name on pages iii and iv of the Prospectus and under the headings "Legal Matters" and "Enforcement of Judgments Against Foreign Persons".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

*"Cassels Brock & Blackwell LLP"*