

**NOTICE DECLARING INTENTION TO BE QUALIFIED  
UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

September 20, 2018

TO: The Ontario Securities Commission, as notice regulator, and each of the other securities regulators in the provinces of Canada where the Issuer is a reporting issuer

Planet 13 Holdings Inc. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

*“Dennis Logan”*

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Dennis Logan  
Chief Financial Officer