Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 Resale of Securities

Reporting issuer

1. Name of reporting issuer: *Carpincho Capital Corp.*

Selling security holder

- 2. Your name: Wombat Investment Trust
- 3. The offices or positions you hold in the reporting issuer: *None*
- 4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
- 5. Number and class of securities of the reporting issuer you beneficially own: 5,000,000 Common Shares

Distribution

- 6. Number and class of securities you propose to sell: *Up to 3,571,428 Common Shares*
- 7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. *Privately*

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: May 24, 2018 Wombat Investment Trust

Your name (Selling security holder)

(signed) "Lonnie Kirsh"

Your signature (or if a company, the signature of your authorized signatory)

Lonnie Kirsh, Trustee

Name of your authorized signatory