

REVISED
FORM 13-502F2
CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE

Reporting Issuer Name: **Carpincho Capital Corp.**

End date of last completed fiscal year: **June 30, 2014**

End date of reference fiscal year: June 30, 2011

(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year):

Retained earnings or deficit	<u>(28,271)</u> (A)
Contributed surplus	<u>0</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>1,000</u> (C)
Non-current borrowing (including the current portion)	<u>0</u> (D)
Finance leases (including the current portion)	<u>0</u> (E)
Non-controlling interest	<u>0</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>0</u> (G)
Any other item forming part of equity and not set out specifically above	<u>0</u> (H)
Capitalization for the reference fiscal year (Add items (A) through (H))	<u>(27,271)</u>
Participation Fee (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>890</u>
Late Fee, if applicable (As determined under section 2.5 of the Rule)	<u> </u>