

NOTICE OF CHANGE OF AUDITOR
National Instrument 51-102

CARPINCHO CAPITAL CORP.
Suite 2700, 130 King Street West
Toronto, Ontario M5X 1C7

TO: Collins Barrow Toronto LLP, Chartered Accountants
11 King Street West, Suite 700
Toronto, Ontario M4R 1K8

AND TO: Abraham Chan LLP, Chartered Accountants
1235 Bay Street, Suite 400
Toronto, Ontario M4R 1K8

AND TO: Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador (collectively, the “Commissions”)

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), Carpincho Capital Corp. (the “Company”) provides the following Notice of Change of Auditor:

1. Collins Barrow Toronto LLP, the former auditors of the Company, have resigned at the request of the Company effective September 30, 2014.
2. The board of directors of the Company has considered and approved the decision of management of the Company to request the resignation of Collins Barrow Toronto LLP, and has appointed Abraham Chan LLP as successor auditors of the Company.
3. There have been no reservations contained in Collins Barrow Toronto LLP’s reports on the financial statements of the Company for the two most recently completed fiscal years.
4. In the opinion of the Company, there have been no “reportable events” (as defined in NI 51-102), which have been a contributing factor in the resignation of, Collins Barrow Toronto LLP as auditor of the Company and the decision to appoint Abraham Chan LLP as successor auditors of the Company; and
5. The Company therefore requests that each of Collins Barrow Toronto LLP and Abraham Chan LLP in a letter addressed to the Commissions, state whether or not they agree with the information contained in this Notice, with a copy of each such letter to be received by the undersigned within 20 days of their receipt of this Notice, in addition to providing the undersigned with the same document in PDF format acceptable for filing through SEDAR.

DATED this 1st day of October, 2014

ON BEHALF OF THE BOARD OF DIRECTORS



Lonnie Kirsh, President