

FORM 13-502F2
CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE

Reporting Issuer Name: **Carpincho Capital Corp.**

End date of last completed fiscal year: **June 30, 2013**

End date of reference fiscal year: June 30, 2012

(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year):

| | |
|---|---------------------|
| Retained earnings or deficit | <u>(63,667)</u> (A) |
| Contributed surplus | <u>0</u> (B) |
| Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) | <u>1,000</u> (C) |
| Non-current borrowing (including the current portion) | <u>0</u> (D) |
| Finance leases (including the current portion) | <u>0</u> (E) |
| Non-controlling interest | <u>0</u> (F) |
| Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) | <u>0</u> (G) |
| Any other item forming part of equity and not set out specifically above | <u>0</u> (H) |
| Capitalization for the reference fiscal year (Add items (A) through (H)) | <u>(62,667)</u> |
| Participation Fee (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above) | <u>800</u> |
| Late Fee, if applicable (As determined under section 2.5 of the Rule) | <u> </u> |