

SUITE 2001 - 1177 WEST HASTINGS STREET  
VANCOUVER, BC V6E 2K3



T: 604.683.3850  
F: 604.688.8479

A CHAN AND COMPANY LLP

June 26, 2015

To:

Alberta Securities Commission  
Columbia Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des Marchés Financiers  
Saskatchewan Securities Commission  
New Brunswick Securities Commission

Newfoundland and Labrador Securities Commission  
Prince Edward Island Securities Commission  
Nova Scotia Securities Commission  
Superintendent of Securities, Nunavut  
Superintendent of Securities, Northwest Territories  
Superintendent of Securities, Yukon

British

Dear Sirs / Mesdames:

**Re: Premier Diversified Holdings Inc. (formerly, Premier Diagnostic Health Services Inc.)**

We refer to the Offer to Purchase and Circular ("Circular") of Premier Diversified Holdings Inc. (formerly, Premier Diagnostic Health Services Inc.) (the "Company") dated June 26, 2015 in respect of the transaction involving the acquisition of a 51% of the issued and outstanding common shares of Russell Breweries Inc.

We consent to be named and to the use in the above-mentioned the Circular of our reports to the directors of the Company on its consolidated statements of financial position as at September 30, 2014 and September 30, 2013, and its consolidated statements of operations and comprehensive loss, consolidated statements of cash flows and consolidated statements of changes in shareholders' deficiency for the years ended September 30, 2014 and September 30, 2013. Our report is dated January 26, 2015.

We also consent to be named and to the use in the above-mentioned the Circular of our reports to the directors of the Company on its consolidated statements of financial position as at September 30, 2013 and September 30, 2012, and its consolidated statements of operations and comprehensive loss, consolidated statements of cash flows and consolidated statements of changes in shareholders' deficiency for the years ended September 30, 2013 and September 30, 2012. Our report is dated March 24, 2014.

We also consent to be named and to the use in the above-mentioned the Circular of our reports to the directors of the Company on its consolidated statements of financial position as at September 30, 2012, September 30, 2011 and October 1, 2010, and its consolidated statements of operations and comprehensive loss, consolidated statements of cash flows and consolidated statements of changes in shareholders' deficiency for the years ended September 30, 2012 and September 30, 2011. Our report is dated January 28, 2013.

We report that we have read the Circular and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the above financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Circular as these terms are described in the CICA Handbook – Assurance.

Yours truly,

*A Chan and Company LLP*

Vancouver, British Columbia, Canada  
June 26, 2015