

**MEDBRIGHT AI INVESTMENTS INC.  
NOTICE OF CHANGE OF AUDITOR**

**TO: OLAYINKA OYEBOLA & CO, CHARTERED ACCOUNTANTS**

**AND TO: SHIM & ASSOCIATES, CHARTERED PROFESSIONAL ACCOUNTANTS**

**AND TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

**Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102").**

**TAKE NOTICE THAT:**

1. Olayinka Oyebola & Co, Chartered Accountants ("**Olayinka Oyebola**") the former auditors of **Medbright AI Investments Inc.** (the "**Company**") have been requested to tender their resignation as the auditors of the Company effective October 30, 2024 and the directors of the Company have appointed SHIM & Associates, Chartered Accountants ("**SHIM**") (the "Successor"), as the Company's successor auditors effective October 30, 2024;
2. the Former Auditors were requested to resign by the Company;
3. the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Company;
4. the Former Auditor has not issued any audit reports on the previous financial statements of the Company; and
5. there are no reportable events (as defined in National Instrument 51-102).

**DATED** at Vancouver, British Columbia, Canada this 30<sup>th</sup> day of October, 2024.

**BY ORDER OF THE BOARD**

/s/Geoff Balderson  
Authorized Signatory