MEDBRIGHT AI INVESTMENTS INC.
NOTICE OF CHANGE OF AUDITOR

TO: **SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP**

AND TO: **OLAYINKA OYEBOLA & CO, CHARTERED ACCOUNTANTS**

AND TO: **British Columbia Securities Commission**
             Alberta Securities Commission
             Ontario Securities Commission

Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* **("NI 51-102").**

TAKE NOTICE THAT:

(1)   The resignation of Saturna Group Chartered Professional Accountants LLP, ("**Saturna")** the former auditors of **Medbright AI Investments Inc.** (the "**Company**") effective June 6, 2024, be accepted; and

(2)   The appointment of Olayinka Oyebola & Co, Chartered Accountants ("**Olayinka Oyebola**") the successor auditors, effective June 6, 2024, until the next annual general meeting of the Company, be approved.

THE COMPANY CONFIRMS THAT:

(a)   Saturna resigned as auditor on their own initiative effective June 6, 2024;

(b)   Saturna has not expressed a modified opinion in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Saturna issued an audit report in respect of the Company and the date of this Notice;

(c)   The resignation of Saturna and appointment of Olayinka Oyebola as auditor of the Company were considered by the Audit Committee and approved by the Board of Directors of the Company;

(d)   In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Saturna issued an audit report in respect of the Company and the date of this Notice; and

(e)   The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

DATED at Vancouver, British Columbia, Canada this 6th day of June, 2024.

BY ORDER OF THE BOARD
/s/Geoff Balderson, CFO
Authorized Signatory