

February 2, 2024

**VIA SEDAR+**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/ Mesdames:

**Re: MedBright AI Investments Inc. (the “Company”)  
Notice of Intent**

On January 25, 2024, the Company filed a Notice Declaring Intention to be Qualified Under National Instrument 44-101 *Short Form Prospectus Distributions* (“**NI 44-101**”). The Company no longer wishes to be qualified to file a short form prospectus under NI 44-101.

The Company therefore files this notice via SEDAR+ under a Notice of Withdrawal, such that the Company is not a short form prospectus authorized issuer.

**MEDBRIGHT AI INVESTMENTS INC.**

Per: (signed) "Trevor Vieweg"  
Name: Trevor Vieweg  
Title: Chief Executive Officer