

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL
INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

January 25, 2024

To: British Columbia Securities Commission, as notice regulator
Alberta Securities Commission
Ontario Securities Commission

MedBright AI Investments Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

MEDBRIGHT AI INVESTMENTS INC.

Per: (signed) "Trevor Vieweg"
Name: Trevor Vieweg
Title: Chief Executive Officer