

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

MedBright AI Investments Inc. (the “Company” or “MedBright”)
Suite 1000 – 409 Granville Street
Vancouver, British Columbia V6C 1T2

ITEM 2. DATE OF MATERIAL CHANGE

January 4, 2024

ITEM 3. NEWS RELEASE

Issued on January 4, 2024 and distributed through the facilities of Accesswire and subsequently filed on SEDAR.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Company announced that it has appointed Trevor Vieweg as Chief Executive Officer effective January 4, 2024. Alnoor Nathoo has voluntarily stepped down from the position and will continue in his role as a director of the Company.

Mr. Vieweg was previously Head of Product Development at Viasat (NASDAQ:VSAT) and later served as Chief Technology Officer of Sea Machines Robotics, a venture backed AI and robotics start-up. He is an investor in, and co-founder of, Limmi, an artificial intelligence platform focused on powering complex healthcare data analytics systems, a MedBright AI investment. He holds a Bachelor’s degree in mechanical & aerospace engineering from Cornell University and a Master’s degree in enterprise software architecture from the University of California, San Diego.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See Item 4.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTION

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

For further information, contact:

Trevor Vieweg
Chief Executive Officer
Email: investors@medbright.ai

ITEM 9. DATE OF REPORT

January 16, 2024