

# Vinergy Announces Non-Brokered Private Placement

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**Vancouver, British Columbia** – September 26, 2023 – Vinergy Capital Inc. (the “**Company**” or “**Vinergy**”) (CSE: VIN, OTCQB: VNNYF, FSE: 1V7) is pleased to announce a non-brokered private placement of 7,500,000 units of the Company (the “**Units**”) at \$0.20 per Unit for gross proceeds of \$1,500,000 (the “**Offering**”). Each Unit will consist of one common share in the capital of the Company (a “**Share**”) and one half of one common share purchase warrant (each a “**Warrant**”). Each whole Warrant will entitle the holder to purchase one additional Share at a price of \$0.30 for a period of 24 months from the closing of the Offering. The Offering is expected to close on Tuesday October 3, 2023.

In connection with the Offering, the Company may pay certain finders (each, a “**Finder**”) a cash commission equal to up to 6% of the aggregate gross proceeds raised from those purchasers introduced by such Finder and/or issue such Finder such number of non-transferable share purchase warrants equal to up to 6% of the total number of Units sold to investors introduced by such Finder, which provide that such Finder may acquire Shares (each, a “**Finder’s Warrant Share**”) at \$0.30 per Finder’s Warrant Share for a period of 24 months from the closing of the Offering.

Closing of the Offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Canadian Securities Exchange (the “**CSE**”). All securities issued in connection with the Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation. The Offering is not subject to a minimum aggregate amount of subscriptions.

The Units, Shares, Warrants, and Shares underlying the Warrants being offered have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold in the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation S under the U.S. Securities Act) absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws. The Units may be offered and sold in the United States to accredited investors (each, a “**U.S. Accredited Investor**”) meeting one or more of the criteria in Rule 501(a) of Regulation D under the U.S. Securities Act by way of a private placement pursuant to an exemption from the registration requirements under the U.S. Securities Act and applicable state securities laws. Any Units offered and sold in the United States shall be issued as “restricted securities” as defined in Rule 144(a)(3) under the U.S. Securities Act. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

## About Vinergy Capital Inc.

Vinergy is an investment issuer, and invests in diversified industries, including technology, healthcare and manufacturing. Investments may include equity, debt, or other securities of both public and private companies and control stake acquisitions. Vinergy will focus on significant near-term and midterm high-quality opportunities with strong return potentials while maintaining

commitment to governance.

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*The CSE does not accept responsibility for the adequacy or accuracy of this release.*

Cautionary Statement Regarding "Forward-Looking" Information

*This news release includes certain "forward-looking statements" under applicable Canadian securities legislation, including the anticipated completion of the Consolidation and the corporate objectives of the Company. Forward-looking statements are necessarily based upon several estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward looking statements. Such factors include, but are not limited to general business, economic, competitive, political, and social uncertainties, and uncertain capital markets. Readers are cautioned that actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.*