

Vinergy Capital Corp.  
Suite 409, 1000 Granville Street  
Vancouver, British Columbia, V6C 1T2

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May 17, 2023

BC Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities  
The Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Vinergy Capital Corp. (the “Company”) – Consolidation**

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange (“**CSE**”), please be advised that on May 23, 2023 (the “**Record Date**”) the Company’s issued and outstanding common shares will be consolidated on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares issued and outstanding. (the “**Consolidation**”).

Following the Consolidation, the new CUSIP will be 92744H209 and the new ISIN will be CA92744H2090.

We trust you will find the foregoing in order. Please do not hesitate to contact the undersigned should you have any questions or require additional information.

Yours truly,

**Vinergy Capital Corp.**

Per:

/s/Alnoor Nathoo  
Alnoor Nathoo  
Interim Chief Executive Officer