

FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Glen Macdonald

I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

Signed "Glen Macdonald"

(s) _____

Name: Glen Macdonald

Date: June 28, 2017

Title: Chief Executive Officer

Reporting Issuer Name: Vinery Resources Ltd.

End date of previous financial year: February 28, 2017

Type of Reporting Issuer: Class 1 Reporting Issuer Class 3B Reporting Issuer

Highest Trading Marketplace: Canadian Securities Exchange

Market value of listed or quoted equity securities:

Equity Symbol VIN

1st Specified Trading Period	<u>01/03/16</u> <small>(DD/MM/YY)</small>	to	<u>31/05/16</u> <small>(DD/MM/YY)</small>	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ <u>0.05</u>	(i)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>26,333,330</u>	(ii)
Market value of class or series		(i) x (ii)	\$ <u>1,316,667</u>	(A)
2nd Specified Trading Period	<u>01/06/16</u> <small>(DD/MM/YY)</small>	to	<u>31/08/16</u> <small>(DD/MM/YY)</small>	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ <u>0.04</u>	(iii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>26,333,330</u>	(iv)
Market value of class or series		(iii) x (iv)	\$ <u>1,053,333</u>	(B)
3rd Specified Trading Period	<u>01/09/16</u> <small>(DD/MM/YY)</small>	to	<u>30/11/16</u> <small>(DD/MM/YY)</small>	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ <u>0.04</u>	(v)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>26,333,330</u>	(vi)
Market value of class or series		(v) x (vi)	\$ <u>1,053,333</u>	(C)

4th Specified Trading Period 01/12/16 to 28/02/17
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.71 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 36,750,330 (viii)

Market value of class or series (vii) x (viii) \$ 26,092,734 (D)

5th Specified Trading Period _____ to _____
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ _____ (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period _____ (x)

Market value of class or series (ix) x (x) \$ _____ (E)

Average Market Value of Class or Series
 (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) \$ 7,379,017 (1)

100 200 300 400 500 600 700 800 900 1000 1100 1200 1300 1400 1500 1600 1700 1800 1900 2000 2100 2200 2300 2400 2500 2600 2700 2800 2900 3000 3100 3200 3300 3400 3500 3600 3700 3800 3900 4000 4100 4200 4300 4400 4500 4600 4700 4800 4900 5000 5100 5200 5300 5400 5500 5600 5700 5800 5900 6000 6100 6200 6300 6400 6500 6600 6700 6800 6900 7000 7100 7200 7300 7400 7500 7600 7700 7800 7900 8000 8100 8200 8300 8400 8500 8600 8700 8800 8900 9000 9100 9200 9300 9400 9500 9600 9700 9800 9900 10000
 (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities \$ 0.00 (2)
 (Provide details of how value was determined)

Capitalization for the previous financial year (1) + (2) \$ 7,379,017

Participation Fee \$ 0.00

Late Fee, if applicable \$ 0.00

Total Fee Payable \$ 400.00
 (Participation Fee plus Late Fee)