

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

Supernova Metals Corp. (the “Company” or “Supernova”)
1090 Hamilton Street
Vancouver, BC V6B 2R9

Item 2: Date of Material Change

January 11, 2022.

Item 3: News Release

A news release was issued and disseminated on January 11, 2022 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has completed its consolidation (the “Consolidation”). See Item 5 for complete details.

Item 5: Full Description of Material Change

The Company announced that, further to its news release of December 30, 2021, it has completed its Consolidation of its issued and outstanding common shares (the “Shares”) on the basis of one (1) new Share for every eight (8) Shares currently held.

The Shares of the Company began trading on a consolidated basis on January 10, 2022. The new ISIN of the Company is CA86846F2026 and CUSIP is 86846F202.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Sean McGrath, CEO
E: info@supernovametals.com

Item 9: Date of Report

January 11, 2022.