

AMENDING AGREEMENT

THIS AMENDING AGREEMENT is made and dated for reference as of the 11th day of May, 2021.

AMONG:

SUPERNOVA METALS CORP. (formerly VOLT ENERGY CORP.), a company duly incorporated under the laws of the Province of British Columbia and having offices at 1090 Hamilton Street, Vancouver, British Columbia, V6B 2R9

("Supernova")

AND:

SUPERNOVA METALS (US) CORP., a company duly incorporated under the laws of the State of Arizona and having offices a 1090 Hamilton Street, Vancouver, British Columbia, V6B 2R9

("SMUC")

AND:

SILVER RANGE RESOURCES LTD., company duly incorporated under the laws of the Province of British Columbia and having offices at Suite 1016 – 510 West Hastings Street, Vancouver, British Columbia, V6B 1L8

("Silver Range")

AND:

MANTA MINERALS LTD., company duly incorporated under the laws of the State of Nevada and having offices at Apartment B1 – 1901 Davis Avenue, Juneau, Alaska, United States of America, 99801

("Manta")

WHEREAS:

- A. SMUC, Supernova, Silver Range and Manta are the parties (the "Parties") to a property option agreement dated September 1, 2020 (the "Agreement") under which Supernova has been granted an option to earn up to a 75% interest in and to the Property; and
- B. The Parties have agreed to modify certain terms in the Agreement as set out in this amending agreement (the "Amending Agreement").

In consideration of the mutual promises, covenants, conditions, representations and warranties herein set out, the Parties agree as follows:

1. Unless defined in this Amending Agreement, each capitalized term shall have the meaning ascribed to such term in the Agreement.
2. Subsections 1.1(j) and (k) of the Agreement be and are hereby deleted in their entirety.
3. Subsection 1.1(s) of the Agreement be and is hereby deleted in its entirety and replaced with the following:

“(s) “Option” means the sole, exclusive and irrevocable right and option granted by Silver Range to Supernova to acquire an undivided one hundred percent (100%) legal and beneficial interest in and to the Property, as more particularly set out in Article 3 hereof;”

4. Article 3 of the Agreement be and is hereby deleted in its entirety and replaced with the following:

“ARTICLE – 3 GRANTING AND EXERCISE OF OPTION

“3.1 Silver Range hereby grants Supernova the Option, to be exercisable by Supernova issuing one million (1,000,000) Supernova common shares to Silver Range on or before June 30, 2021.

3.2 Upon Supernova exercising the Option pursuant to Section 3.1 hereof, a one hundred percent (100%) interest in and to the Property shall vest and shall be deemed for all purposes hereof to have vested in Supernova, subject to the Silver Range Royalty.

3.3. Silver Range and Supernova hereby agree that the one million shares issued to Silver Range pursuant to Section 3.1 hereof shall be subject to a trading restriction and none of such shares shall not be sold by Silver Range prior to January 1, 2022.”

5. Article 7 of the Agreement be and is hereby deleted in its entirety.
6. Article 8 of the Agreement be and is hereby deleted in its entirety.
7. Article 9 of the Agreement be and is hereby deleted in its entirety.
8. Article 10 of the Agreement be and is hereby deleted in its entirety.
9. Except for the amendments as provided for in this Amending Agreement, which are hereby deemed to be merged with the Agreement, the terms and conditions of the Agreement shall remain in full force and effect.
10. This Amending Agreement may be signed by the Parties in counterparts and each of which when delivered will be deemed to be an original and all of which together will constitute one instrument.

IN WITNESS WHEREOF the Parties hereto have executed this Amending Agreement as of the day and year first written above.

SUPERNOVA METALS CORP.

By: *“Sean McGrath”*
 Sean McGrath, CEO

SUPERNOVA METALS (US) CORP.

By: *“Sean McGrath”*
 Sean McGrath, Authorized Person

SILVER RANGE RESOURCES LTD.

By: *“Michael Power”*
 Michael Power, President

MANTA MINERALS LTD.

By: *“Ian J. Talbot”*
 Ian J. Talbot, Director