

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

Supernova Metals Corp. (the “Company” or “SUPERNOVA”)  
1090 Hamilton Street  
Vancouver, BC V6B 2R9

**Item 2: Date of Material Change**

May 20, 2021 and May 21, 2021.

**Item 3: News Release**

A news release was issued and disseminated on May 17, 2021 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)).

**Item 4: Summary of Material Changes**

The Company announced the delisting from the TSX Venture Exchange effective May 20, 2021 and the listing of its common shares on the Canadian Securities Exchange effective May 21, 2021. See Item 5 for complete details.

**Item 5: Full Description of Material Change**

The Company announced that it has received unconditional approval to list its common shares on the Canadian Securities Exchange (the “CSE”) and consequently wishes to voluntarily delist from the TSX Venture Exchange (the “TSXV”). The Company believes that a CSE listing will deliver additional value to the shareholders as a result of the Company being subject to reduced filing fees, lower compliance and legal costs, and other fees. The Company will also have increased flexibility to expand in multiple areas of operation. The Company has requested a delisting date of May 20, 2021 from the TSXV and a listing date of May 21, 2021 from the CSE. The Company will be filing its Form 2A *Listing Statement* with the CSE as well as on SEDAR under the Company’s Profile. The Company’s name and trading symbol, SUPR, and its CUSIP number, 86846F103, will remain the same upon listing on the CSE.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

Sean McGrath, CEO  
E: [sean@supernovametals.com](mailto:sean@supernovametals.com)

**Item 9: Date of Report**

May 21, 2021.