

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

Supernova Metals Corp. (the “Company”)
1090 Hamilton Street
Vancouver, BC V6B 2R9

Item 2: Date of Material Change

September 4, 2020.

Item 3: News Release

A news release was issued and disseminated on September 3, 2020 and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Changes

The Company announced that it has closed a non-brokered private placement (the “**Private Placement**”) of 10,000,000 common shares (the “**Shares**”) issued at a price of \$0.10 per Share for total gross proceeds of \$1,000,000. See Item 5 below for further details.

Item 5: Full Description of Material Change

The Company announced it has closed its Private Placement of 10,000,000 Shares issued at a price of \$0.10 per Share for total gross proceeds of \$1,000,000.

The Company paid \$31,290 and 312,900 finder’s warrants (the “**Finder’s Warrants**”) to Canaccord Genuity Corp., Haywood Securities Inc. and D.R.R. Capital Corporation. The Finder’s Warrants are exercisable at \$0.20 per Share until September 4, 2021.

The Company will use the proceeds of the Private Placement for exploration of its mineral properties and for general working capital.

All securities issued are subject to a four-month hold period from closing of the Private Placement.

Roger March, a director of the Company, subscribed for 75,000 Shares and Lindsay Hamelin, Corporate Secretary of the Company, subscribed for 50,000 Shares. As a result, the Private Placement is a related party transaction (as defined under Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions (“**MI 61-101**”). The Company relied upon section 5.5(a) and 5.7(a) as neither the fair market value of the subject matter of, nor the fair market value of the consideration for, the Private Placement exceeds 25 percent of the Company’s market capitalization (calculated in accordance with MI 61-101).

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

Sean McGrath, CEO and Director
E: sean@voltenergy.ca

Item 9: Date of Report

September 9, 2020.