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Metallo Manufacturing Inc.

October 29, 2018

Ontario Securities Commission  
Corporate Finance  
20 Queen Street West, 22nd Floor  
Toronto ON M5H 3S8

Attention: Financial Reporting

Dear Sirs:

Re: Metallo Manufacturing Inc. (the “**Corporation**”)

The Corporation is re-filing its Management Discussion and Analysis for the year ended June 30, 2018 (“**MD&A**”).

The first page of the Corporation’s MD&A has been amended to reflect that all information contained therein is as of October 26, 2018 and not October 25, 2018.

Yours very truly,

**METALO MANUFACTURING INC.**

A handwritten signature in black ink, appearing to read 'MacKenzie', written over a horizontal line.

By: \_\_\_\_\_  
Francis MacKenzie, CEO

c. The CSE and Recipient Agencies