

October 5, 2012

Nova Scotia Securities Commission

Alberta Securities Commission

Ontario Securities Commission

CNSX

British Columbia Securities Commission

Re: Muskrat Minerals Incorporated

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	November 30, 2012
RECORD DATE FOR NOTICE:	October 29, 2012
RECORD DATE FOR VOTING:	October 29, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	October 29, 2012
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Judy Power
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

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