



March 30, 2020

CANCELLED

Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission

British Columbia Securities Commission

RE: RISE Life Science Corp.

CANCELLED

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual & Special Meeting of Shareholders:

| | |
|---|----------------|
| Date of meeting: | May 29, 2020 |
| Record date for notice: | April 24, 2020 |
| Record date for voting: | April 24, 2020 |
| Beneficial ownership determination date: | April 24, 2020 |
| Securities entitled to notice: | Common |
| Securities entitled to vote: | Common |
| Issuer mailing directly to non-objecting beneficial owners: | No |
| Issuer will pay for objecting beneficial owner material distribution: | Yes |
| Issuer using notice-and-access for registered investors: | No |
| Issuer using notice-and-access for non-registered investors: | No |
| Notice-and-access stratification criteria: | No |

Sincerely,

Trust Central Services
AST Trust Company (Canada)