

NOTICE OF CHANGE OF AUDITOR

TO: MNP LLP ("MNP"), Chartered Professional Accountants

AND TO: Baker Tilly WM LLP ("Baker Tilly"), Chartered Professional Accountants

TAKE NOTICE THAT MNP, the former auditors of Rise Life Science Corp. (the "Company") at the request of the Company tendered its resignation (the "Resignation") effective February 12, 2020, and the directors of the Company on February 13, 2020 appointed Baker Tilly, successor auditors in its place.

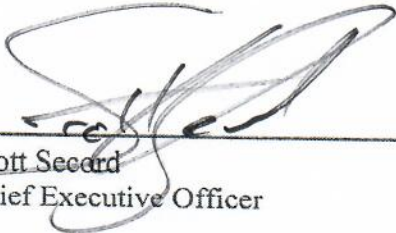
TAKE FURTHER NOTICE THAT:


- (a) there have been no reservations contained in the auditor's reports on the annual financial statements of the Company for the two (2) most recent fiscal years for which financial statements have been prepared preceding the date of this notice nor for any period subsequent to the most recently completed period for which an audit report was issued;
- (b) the Company's Board of Directors and Audit Committee have approved and accepted the Resignation of MNP and approved the appointment of Baker Tilly in its place; and
- (c) in the opinion of the Company no reportable events occurred prior to the Resignation of MNP. Reportable events means disagreements or unresolved issues between the Company and MNP and consultations between the Company and Baker Tilly.

DATED at Toronto, Ontario this 13th day of February, 2020

Rise Life Science Corp.

Per:


Scott Secord
Chief Executive Officer


Robert Lelovic
Chief Financial Officer