

February 14, 2020

**Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission**

Dear Sirs/Mesdames:

Re: Rise Life Science Corp. (the "Company") Notice of Change of Auditor

This Notice is made pursuant to Section 4.11 of National Instrument 51-105 *Continuous Disclosure Obligations*, we have read the Company's Notice of Change of Auditor dated February 13, 2020 (the "Notice"). Based on our knowledge of the information as of the date of this letter, we agree with each statement in the Notice as it pertains to MNP LLP.

Sincerely,



**Chartered Professional Accountants
Licensed Public Accountants**

cc: Scott Secord, CEO