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February 13, 2020

To: British Columbia Securities Commission  
Alberta Securities Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

**Re: RISE Life Science Corp. – Notice of Change of Auditors**

We have read the statements made by RISE Life Science Corp. in the attached copy of the Notice of Change of Auditors (the "Notice") dated February 13, 2020. The Notice is being filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements in the Notice of Change of Auditor dated February 13, 2020.

Yours very truly,

*Baker Tilly WM LLP*

Baker Tilly WM LLP  
Licensed Public Accountants  
Chartered Professional Accountants