

RISE LIFE SCIENCE CORP.**NOTICE OF ANNUAL & SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON MAY 15, 2019****TO THE SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an Annual Meeting (the "Meeting") of the holders of common shares of Rise Life Science Corp. (the "Corporation") will be held at the at 145 King Street West, Suite 210, Toronto, ON M5H 1J8 on May 15, 2019, at the hour of 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the financial year ended November 30, 2018, and the auditor's report thereon;
2. to elect directors of the Corporation for the ensuing year;
3. to reappoint the auditors of the Corporation for the ensuing year and to authorize the directors to fix the auditors' remuneration;
4. to consider and, if deemed advisable, pass, a resolution to re-approve the Corporation's stock option plan; and
5. to transact such further or other business as may properly be brought before the meeting or any adjournment(s) thereof.

Shareholders are referred to the accompanying Management Information Circular for more detailed information with respect to the matters to be considered at the Meeting.

Shareholders who do not expect to attend the Meeting in person are requested to date and sign the enclosed form of proxy and return it in the envelope provided for that purpose. All proxies to be used at the Meeting must be received by the Corporation's Transfer Agent, AST Trust Company at P.O. Box 721 Agincourt, Ontario, M1S 0A1, Attention: Proxy Department, or by email at proxyvote@astfinancial.com, or by facsimile to 416-368-2502 (Toll Free: 1-866-781-3111 Canada & US Only), not less than 48 hours, excluding Saturdays, Sundays and holidays, preceding the Meeting or any adjournment(s) thereof. A proxy is valid only at the meeting in respect of which it is given or any adjournment(s) of that meeting. The directors have fixed April 10, 2019, as the record date for the Meeting. Holders of Common Shares of record at the close of business on April 10, 2019, are entitled to receive notice of the Meeting and to vote thereat or at any adjournment(s) thereof.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "*Scott Secord*"

Scott Secord
Toronto, Ontario
April 10, 2019