



March 15, 2019

Alberta Securities Commission

Manitoba Securities Commission

Ontario Securities Commission

British Columbia Securities Commission

RE: RISE Life Science Corp.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual and Special Meeting of Shareholders:

Date of meeting:	May 15, 2019
Record date for notice:	April 10, 2019
Record date for voting:	April 10, 2019
Beneficial ownership determination date:	April 10, 2019
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non-objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Sincerely,

Maria Khan
Associate Manager, Trust Central Services