



#### MATERIAL CHANGE REPORT

### **PURSUANT TO SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

### 1. Name and Address of Company:

Miraculins Inc. (the "Company") 6 – 1250 Waverley Street Winnipeg, Manitoba R3T 6C6

# 2. **Date of Material Change:**

September 12, 2013

### 3. News Release:

The Company issued a press release regarding the material change on September 12, 2013, a copy of which is attached hereto.

## 4. Summary of Material Change:

WINNIPEG, Manitoba – September 12, 2013 - Miraculins Inc. (TSX-V:MOM), ("Miraculins" or the "Company") a medical diagnostic company focused on acquiring, developing and commercializing diagnostic tests and risk assessment technologies for unmet clinical needs, today announces a non-brokered private placement offering (the "Offering") of up to 16,666,666 units ("Units") at a price of \$0.06 per Unit for gross proceeds of up to \$1,000,000. Each Unit will be comprised of one common share of the Company (a "Share") and one half of one Share purchase warrant. Each whole warrant (a "Warrant") will entitle the holder to purchase one Share at a price of \$0.10 per Share for a period of 12 months from the date the Warrant is issued.

## 5. Full Description Of Material Change:

See attached Schedule "A".

## 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not Applicable.

### 7. Omitted Information:

Not Applicable

### 8. **Executive Officer:**

Christopher Moreau, Chief Executive Officer

Tel: (204) 453-1408

DATED at Winnipeg, Manitoba this 2nd day of August, 2013.

## MIRACULINS INC.

Per: <u>"Christopher Moreau"</u>

Chris Moreau President & CEO

#### SCHEDULE "A"

## **Miraculins Announces Private Placement Offering**

WINNIPEG, Manitoba – September 12, 2013 - Miraculins Inc. (TSX-V:MOM), ("Miraculins" or the "Company") a medical diagnostic company focused on acquiring, developing and commercializing diagnostic tests and risk assessment technologies for unmet clinical needs, today announces a non-brokered private placement offering (the "Offering") of up to 16,666,666 units ("Units") at a price of \$0.06 per Unit for gross proceeds of up to \$1,000,000. Each Unit will be comprised of one common share of the Company (a "Share") and one half of one Share purchase warrant. Each whole warrant (a "Warrant") will entitle the holder to purchase one Share at a price of \$0.10 per Share for a period of 12 months from the date the Warrant is issued.

Certain persons may assist the Company by introducing potential subscribers for the Offering and, subject to compliance with applicable legislation, will be entitled to receive a finder's fee, payable in cash and share purchase warrants, as permitted by law.

The net proceeds of the Offering will be used for general corporate purposes including sales and marketing costs related to the Company's products.

The Offering is subject to receipt of all necessary approvals, including the approval of the TSX Venture Exchange.

#### **About Miraculins Inc.**

Miraculins is a medical diagnostic company focused on acquiring, developing and commercializing non-invasive technologies for unmet clinical needs. A significant number of promising diagnostic opportunities remain un-commercialized because of the sizable gap between the discovery stage, when research institutions are typically involved, and the commercialization stage, when the larger commercial enterprises become interested. Miraculins has direct experience in bridging this gap. The Company's PreVu® technology is a revolutionary new coronary artery disease risk assessment technology that measures cholesterol levels in a patient's skin non-invasively, painlessly and without the need for fasting. The Company's SCOUT DS® system, is the first non-invasive diabetes screening system designed to provide a highly sensitive and convenient method for screening for pre-diabetes and type 2 diabetes based on the presence of diabetes-related biomarkers found in skin. Unlike current screening methods, a SCOUT DS® test requires no blood draw, no fasting, and no waiting for a lab result. The product has been used and validated in thousands of patients around the world. The Company's preeclampsia program is partnered with Alere Inc., one of the world's largest diagnostic companies. For more information visit <a href="https://www.miraculins.com">www.miraculins.com</a>.

#### For more information, please contact:

Christopher J. Moreau

President & CEO Miraculins Inc. Ph: 204-477-7599 Fax: 204-453-1546

info@miraculins.com www.miraculins.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

PreVu® and SCOUT DS® are registered trademarks of Miraculins Inc. All Rights Reserved. 2013.