

February 9, 2012

TSX Venture
Alberta Securities Commission
The Manitoba Securities Commission
British Columbia Securities Commission

Dear Sirs:

Re: Miraculins Inc.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Shareholders:

DATE OF MEETING:	April 16, 2012
RECORD DATE FOR NOTICE:	March 5, 2012
RECORD DATE FOR VOTING:	March 5, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	March 5, 2012
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Nora Mercado-Schuler
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

sg/NM_Miraculins