

NOTICE OF CHANGE IN CORPORATE STRUCTURE

pursuant to Section 4.9 of
National Instrument 51-102

To: BC Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Introduction

Maxtech ventures Inc. ("**Maxtech**" or the "**Company**") is filing this Notice of Change in Corporate Structure pursuant to Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations*. Maxtech has completed a Plan of Arrangement (the "**Arrangement**") under Part 9 Division 5 of the *Business Corporations Act* (British Columbia).

Parties to the Arrangement

The parties to the Arrangement are the parent company, Maxtech Ventures Inc., and its subsidiary Chimata Gold Corp. ("**Chimata**").

Description of the Arrangement

The shareholders of Maxtech (the "**Maxtech Shareholders**") approved the Arrangement between Maxtech and its subsidiary Chimata Gold Corp at the annual general and special meeting of Maxtech Shareholders held on March 17, 2011. The Supreme Court of BC approved the Arrangement on March 25, 2011. The Arrangement involved a number of steps, more fully described in Maxtech's information circular (the "**Maxtech Circular**") dated February 11, 2011. As a result of the Arrangement, Maxtech has created two new classes of shares, being an unlimited number of New Common Shares and an unlimited number of Class A Preferred Shares; Chimata will issue 33,649,002 common shares to Maxtech Shareholders on a one share for one share basis; Chimata will acquire all of Maxtech's interest in and to the Guercheville Property in the province of Québec, Canada, and Maxtech will loan to Chimata CAD\$600,000 for working capital. The common shares of Maxtech will continue to trade on the TSX Venture Exchange ("**TSXV**"). Further details are available in the Maxtech Circular available on SEDAR.

Effective Date

The change in corporate structure is effective as of August 29, 2011 (the "**Effective Date**").

Reporting Issuers and Continuing Entities

No party ceased to be a reporting issuer after the Arrangement. Both companies will continue to exist.

Maxtech Ventures Inc. was a reporting issuer prior to the Arrangement and remains a reporting issuer after the Arrangement.

Chimata Gold Corp. was not a reporting issuer prior to the Arrangement, but has become a reporting issuer as a result of the Arrangement.

Financial Reporting Periods

Maxtech Ventures Inc.

Date of Incorporation: April 19, 2000

Year End: July 31

The Company's first year end subsequent to the transaction will be July 31, 2012. The first year's filings that will occur subsequent to the transaction are as follows:

<u>Period</u>		<u>Comparative Period</u>
First Quarter	October 31, 2011	October 31, 2010
Second Quarter	January 31, 2012	January 31, 2011
Third Quarter	April 30, 2012	April 30, 2011
Annual	July 31, 2012	July 31, 2011

Chimata Gold Corp.

Date of Incorporation: November 16, 2010

Year End: December 31

The Company's first year end subsequent to the transaction will be December 31, 2011. The first year's filings that will occur subsequent to the transaction are as follows:

<u>Period</u>		<u>Comparative Period</u>
Third Quarter	September 30, 2011	not applicable
Annual	December 31, 2011	December 31, 2010 ¹
First Quarter	March 31, 2012	March 31, 2011
Second Quarter	June 30, 2012	June 30, 2011

Applicable Filings under National Instrument 51-102 – Continuous Disclosure Obligations

A management information circular that describes the Arrangement in detail, dated February 17, 2011, was mailed to the Maxtech shareholders and posted on SEDAR under Maxtech's profile.

News releases dated April 18, 2011 and August 29, 2011 have been disseminated that describe the Arrangement and a Material Change Report dated August 29, 2011 has been filed on SEDAR concurrently with the filing of this document.

¹ This is a short year, from the date of incorporation on November 16, 2010 to the year-end December 31, 2010.