# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9192504

ITEM 1 - REPORT TYPE										
✓ New report										
☐ Amended report If amended, provide filing date of report that is being amended ☐ (YYYY-MM-DD)										
ITEM 2 - PARTY CERTIFYING THE REPORT										
Indicate the party certifying the report (select only one). For guidance Instrument 81-106 Investment Fund Continuous Disclosure and the c		vestment fund, refer to section 1.1 of National								
Investment fund issuer	companion policy to TVI 01 Too.									
✓ Issuer (other than an investment fund)										
Underwriter										
ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS										
Provide the following information about the issuer, or if the issuer is										
Full legal name Norsemont Mining										
Previous full legal name NORSEMONT CAR	PITAL INC.									
If the issuer's name changed in the last 12 months, provide r	most recent previous legal name.									
Website	(if applicab	le)								
If the issuer has a legal entity identifier, provide below. Refer to Part I	B of the Instructions for the definition	of "legal entity identifier".								
Legal entity identifier										
If two or more issuers distributed a single security, provide the full leg	gal name(s) of the co-issuer(s) other th	nan the issuer named above.								
Full legal name(s) of co-issuer(s)	(if applicab	le)								
ITEM 4 - UNDERWRITER INFORMATION										
If an underwriter is completing the report, provide the underwriter's f	full legal name and firm NRD number	:								
Full legal name										
Firm NRD number	(if applicable)									
If the underwriter does not have a firm NRD number, provide the hea	nd office contact information of the ur	nderwriter.								
Street address										
Municipality	Province/State									
Country	Postal code/Zip code									
Telephone number	Website	(if applicable)								

Item 5 - Issuer Information
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 2 1 2 2 0
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
✓ Exploration ☐ Development ☐ Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies
☐ Cryptoassets
b) Number of employees
Number of employees: ✓ 0 - 49
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No  ✓ Yes If yes, provide SEDAR profile number 0 0 0 1 5 1 5 8
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
□ NS         □ NU         □ ON         □ PE         □ QC         □ SK         □ YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	FUND ISSUER INFORMATION
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	nt most accurately identifies the issuer (select only one) .
Money market	☐ Equity ☐ Fixed income ☐ Balanced
Alternative strateg	gies Cryptoasset Other (describe)
Indicate whether one or bot	h of the following apply to the investment fund .
Invests primarily in	n other investment fund issuers
☐ Is a UCITs Fund¹	
<sup>1</sup> Undertaking for the Collec (EU) directives that allow c	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	and financial year-end of the investment fund
Date of forma	tion Financial year-end MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.
☐ AII ☐	AB BC MB NB NL NT
□ NS □	NU ON PE QC SK YT
e) Public listing status	s of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the not a trading facility such as, for example, an automated trading system.
Exchange on an exchange and h	
-	AV) of the investment fund
	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	\$5M to under \$25M \$25M to under \$100M
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation:  YYYY MM DD

# ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a)	Currency										
Sele	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.										
$\checkmark$	Canadian dollar U	JS dollar		Euro	Other (describe)						
b)	Distribution date(s)										
as b	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.										
	Start dat	2020	07	21	End date	2020	07	21			
		YYYY	MM	DD		YYYY	MM	DD	-		

#### c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

## d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

							Canadian \$	
S			CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
U	В	S	65652P108	Each unit consists of one common share and one-half of one share purchase warrant. Each whole warrant is exercisable at \$1.50 per share until July 21, 2021, subject to accelerated expiry provisions.	4,475,500.00	1.0000	1.0000	4,475,500.00

# e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Convertible / exchangeable security code		hangeable		kchangeable		changeable		kchangeable		kchangeable		changeable		changeable		nangeable		hangeable		hangeable		changeable		changeable		changeable		changeable		hangeable		hangeable		changeable		changeable		hangeable		hangeable		nangeable																				se price idian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)
							Lowest	Highest																																																									
W	/   1	Z	Τ	С	M	S	1.5000	1.5000	2021-07-21		The warrants are subject to an accelerated expiry provision whereby if the common shares trade at \$2.00 per share and above for a period of 10 consecutive trading days, the Issuer may accelerate the expiry date of the warrants.																																																						

#### f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique <sup>2g</sup> purchasers	Total amount (Canadian \$)		
British Columbia	NI 45-106 2.3 [Accredited investor]	31	1,001,299.00		

	Total number of unique purchasers <sup>2b</sup>	146	
	Total dollar amount of sec	curities distributed	4,475,500.0
United States	NI 45-106 2.3 [Accredited investor]	42	1,115,451.0
United Kingdom	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	4	64,500.0
Thailand	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	120,000.0
Taiwan, Province Of China	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	2	30,000.0
Switzerland	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	4	64,000.0
Singapore	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	4	51,750.0
New Zealand	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	3	120,000.0
Netherlands	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	2	25,000.0
Mongolia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	9,000.0
Mexico	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	15,000.0
Mauritius	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	100,000.0
Japan	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	10,000.0
Hong Kong	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	10,000.0
Greece	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	5,000.0
Germany	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	10,000.0
Fiji	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	15,000.0
China	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	50,000.0
Cayman Islands	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	3	350,000.0
Brazil	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	6,000.0
Bermuda	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	15,000.0
Barbados	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	100,000.0
Austria	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	15,000.0
Australia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	6	90,000.0
Québec	NI 45-106 2.3 [Accredited investor]	3	35,500.0
Alberta	NI 45-106 2.3 [Accredited investor]	12	281,000.0

<sup>&</sup>lt;sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>&</sup>lt;sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>&</sup>lt;sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

## h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATION I	NFORMATIO	N										
Provide information for each persor the distribution. <b>Complete addition</b>										nsation ir	connect	tion with
Indicate whether any compensatio	n was paid, or w	vill be paid,	in connecti	on with th	e distribu	tion.						
No ✓ Yes	If yes, indica	ate numbe	er of perso	ons comp	ensated		3	3				
a) Name of person compens	ated and regi	stration st	atus									
Indicate whether the person compe	nsated is a regis	trant.		☐ No		$\checkmark$	Yes					
If the person compensated is an ind	ividual, provide	the name o	f the indivi	dual.								
Full legal name of individua	al											
		Family name	Э	•	First g	iven na	ıme	•	Sec	condary giv	en name	S
If the person compensated is not an	individual, prov	ide the follo	owing infor	mation.								
Full legal name of r	on-individual	CANAC	CORD GE	NUITY C	ORP.							
Firm	NRD number	9	0 0					(if appl	cable)			
Indicate whether the person compe	nsated facilitated	d the distrib	oution throu	ıgh a fundi	ing portal	or an	internet	t-based p	ortal.	<b>√</b>	No [	Yes
b) Business contact information												
If a firm NRD number is not provide	ed in Item 8 (a),	orovide the	business co	ntact info	rmation o	f the p	erson b	eing com	pensated.			
Street address				1								
Municipality						Pr	ovince	/State				
Country					Pos	stal co	ode/Zip	code				
Email address					T	eleph	none ni	umber				
c) Relationship to issuer or in	nvestment fun	d manage	er									
Indicate the person's relationship w the Instructions and the meaning of									ning of "c	connected	l" in Part	B(2) of
Connect with the issuer o	r investment fur	nd manage	r		In:	sider c	of the is	suer (oth	er than a	n investm	ent func	1)
Director or officer of the in	nvestment fund	or investme	ent fund ma	anager	☐ Er	mploye	ee of the	e issuer o	or investn	nent fund	manage	er
None of the above												
d) Compensation details												
Provide details of all compensation processes Canadian dollars. Include cash communication incidental to the distribution, such a allocation arrangements with the distribution.	nissions, securiti s clerical, printin	es-based co g, legal or o	ompensatio accounting	n, gifts, dis services. A	counts or n issuer is	other not re	comper equired	nsation. E to ask for	o not rep	ort paym	ents for s	services
Cash commissions paid	138,4	60.00				3	Security	code 1	Security	code 2	Security of	code 3
Value of all securities distributed as compensation <sup>4</sup>			\$	Security co	odes							
Describe terms	s of warrants, o	otions or ot	her rights									
Other compensation <sup>5</sup>			Describe									
Total compensation paid												
Check box if the persor	will or may rec	eive any de	eferred con	npensation	(describ	e the t	erms be	elow)				
40					•				1.1.			
<ul> <li>Provide the aggregate value of all additional securities of the issuer. I rights exercisable to acquire additi</li> <li>Do not include deferred compens.</li> </ul>	Indicate the sec onal securities o	urity codes	for all secu									ner

a) Name of person com	pensated and registrat	ion status						
Indicate whether the person co	ompensated is a registrant		☐ No	✓ Y	es			
If the person compensated is an individual, provide the name of the individual.								
Full legal name of indi	vidual							
	Fami	ly name	Fir	st given nam	ie	Secondary (	given names	
If the person compensated is not an individual, provide the following information.								
Full legal name of non-individual ECOBAN SECURITIES CORPORATION								
Firm NRD number (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.  V No Yes								
b) Business contact info	ormation							
If a firm NRD number is not p	rovided in Item 8 (a), provi	de the business co	ntact informatio	n of the per	rson being com	pensated.		
Street address	78 DECATUR ROAD							
Municipality	NEW ROCHELLE			Pro	vince/State	New York		
Country	United States		ļ	Postal cod	de/Zip code	10801		
Email address				Telepho	ne number	2032735914		
c) Relationship to issue	r or investment fund ma	anager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of								
the Instructions and the mean	_		or the purposes o	•	-	and the same of the same		
Connect with the iss	uer or investment fund ma	anager	Ц	insider of	the issuer (oth	er than an invest	ment runa)	
Director or officer of	the investment fund or in	vestment fund ma	ınager	Employee	of the issuer of	or investment fun	d manager	
✓ None of the above								
d) Compensation details	5							
Provide details of all compensa		•						
Canadian dollars. Include cash incidental to the distribution, so								
allocation arrangements with t	he directors, officers or em	ployees of a non-	individual compe	ensated by t	the issuer.		·	
Cash commissions p	aid 35,000.0		Se	curity code 1	Security code 2	Security code 3		
Value of all securiti		5	Security codes					
distributed as compensation <sup>4</sup> Describe terms of warrants, options or other rights								
Other compensation		Describe						
Total compensation p								
Check box if the person will or may receive any deferred compensation (describe the terms below)								
<sup>4</sup> Provide the aggregate value additional securities of the iss								
rights exercisable to acquire a 5Do not include deferred com	additional securities of the				, <u></u>	<u> </u>	<del>-</del> -	
Do not include deletted com	ропвацоп.							

a) Name of person compensated and registration status								
Indicate whether the person compensated is a registrant.  No  Ves								
If the person compensated is an individual, provide the name of the individual.								
Full legal name of indi	vidual							
		Family name	Firs	t given name	Secondary given names			
If the person compensated is not an individual, provide the following information.								
Full legal name of non-individual AMUKA CAPITAL CORP.								
Firm NRD number (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.  Ves								
b) Business contact info	rmation							
If a firm NRD number is not pr	rovided in Item 8 (a),	provide the business co	ntact information	of the person being co	ompensated.			
Street address	33 Bloor St E #50	00						
Municipality	Toronto			Province/State	Ontario			
Country	Canada		P	ostal code/Zip code	M4W 3H1			
Email address				Telephone number	6475023558			
c) Relationship to issuer	or investment fun	d manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of								
the Instructions and the meani	ing of "control" in sec	tion 1.4 of NI 45-106 f	or the purposes of	completing this sectio	n.			
Connect with the issu	uer or investment fur	nd manager		Insider of the issuer (d	other than an investment fund)			
Director or officer of	the investment fund	or investment fund ma	ınager	Employee of the issue	er or investment fund manager			
✓ None of the above								
d) Compensation details	3							
					listribution. Provide all amounts in			
					. Do not report payments for services for details about, or report on, internal			
allocation arrangements with t					, - · · · · · · · · · · · · · · · · · ·			
Cash commissions p	commissions paid 21,000.00			Security code 1	Security code 2 Security code 3			
	Value of all securities							
distributed as compensation <sup>4</sup> Security codes								
Describe terms of warrants, options or other rights								
Other compensation	on <sup>5</sup>	Describe						
Total compensation pa	aid							
Check box if the person will or may receive any deferred compensation (describe the terms below)								
<sup>4</sup> Provide the aggregate value	of all securities distri	ibuted as compensation	n, excludina optil	ons, warrants or other	rights exercisable to acquire			
	uer. Indicate the sec	urity codes for all secu			uding options, warrants or other			
Do not include deferred comp								

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER					
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.									
Indicate whether the issuer is any o	Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).								
✓ Reporting issuer in any juris	sdiction of Canada								
Foreign public issuer									
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada <sup>6</sup>						
Provide nan	ne of reporting issue	r						7	
Wholly owned subsidiary of	a foreign public issu	uer <sup>6</sup>						_	
Provide name of	foreign public issue	r						7	
Issuer distributing only eligil	ble foreign securities	and the distribution	n is to permitted clie	ents only <sup>7</sup>				_	
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.					
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.									
If the issuer is none of the	above, check this b	oox and complete	Item 9(a) - (c).						
a) Directors executive officer	s and promoters of	of the issuer							
a) Directors, executive officers and promoters of the issuer  Provide the following information for each director, executive officer and promoter of the issuer. For legations within Canada state the province or									
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.									
Organization or company name	Family name	First given name	Secondary given names	non-individ resident jurisdictio			elationship to issuer select all that apply)		
				Province or	D	0	Р		
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual	urisdiction of (select or		ionship to promoter ne or both if applicable)		
				Province or country			C	)	
c) Residential address of eac	h individual								
Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.									

# **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	NORSEMONT MINING INC.							
Full legal name	SANDHER							
	Family name	First given name		Seconda	ary given names			
Title	CFO							
Telephone number	6046699788	Email address	kulwant.s	ant.sandher@gmail.com				
Signature	"Kulwant Sandher" Date			07	31			
			YYYY	MM	DD			

ITEM 11- CONTACT PERSON								
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.								
Same as individual certifying the report								
Full legal name	RIVERA	NILDA				Title	CONSULTANT	
	Family name	First given	name	Secondary	given names	•		
Name of company	NORSEMONT MINING	INC.						
Telephone number	6043625207		Em	ail address	nilda@mosa	amventur	es.com	

## Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.