

# LORNEX CAPITAL INC.

Suite 610 - 700 West Pender Street  
Vancouver, British Columbia  
V6C 1G8

## Form 51-102F3 Material Change Report

**Item 1. Reporting Issuer**

LORNEX CAPITAL INC.  
610 – 700 West Pender Street  
Vancouver, BC V6C 1G8  
Telephone: (604) 669-5778

**Item 2. Date of Material Change**

May 29, 2015

**Item 3. Press Release**

Issued on May 29, 2015 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet.

**Item 4. Summary of Material Change**

**Vancouver, B.C., May 29, 2015 – Lornex Capital Inc.** (CSE: LOM) (“Lornex” or “the Company”) is pleased to announce that it has closed the second tranche of its non-brokered private placement first announced on May 4, 2015. The Company has raised an additional \$25,000 through the issuance of 500,000 units at \$0.05 per unit. Combined with the first tranche which closed on May 4, 2015, Lornex has raised a total of \$128,000.

**Item 5. Full Description of Material Change**

See attached press release.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7. Omitted Information**

None

**Item 8. Senior Officers**

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Jordan Shapiro  
PRESIDENT, CEO, DIRECTOR  
(604) 669-5778 ext. 205

**Item 9. Date of Report**

May 29, 2015

# **LORNEX CAPITAL INC.**

Suite 610 - 700 West Pender Street  
Vancouver, British Columbia  
V6C 1G8

## **CLOSES SECOND TRANCHE OF PRIVATE PLACEMENT**

May 29, 2015

CSE: LOM

---

**Vancouver, B.C., May 29, 2015 – Lornex Capital Inc.** (CSE: LOM) (“Lornex” or “the Company”) is pleased to announce that it has closed the second tranche of its non-brokered private placement first announced on May 4, 2015. The Company has raised an additional \$25,000 through the issuance of 500,000 units at \$0.05 per unit. Combined with the first tranche which closed on May 4, 2015, Lornex has raised a total of \$128,000.

Each unit consists of one common share and one transferable common share purchase warrant (“Warrant”). Each Warrant entitles the holder to acquire one additional common share of the Company at \$0.07 per share for a period of five years from the date of issuance of the Warrant. The expiry date of the warrants may be accelerated by the Company if its shares trade at \$0.25 or higher for 10 consecutive trading days.

All securities issued under this tranche of the private placement are subject to a four month hold period expiring September 28, 2015.

The financing proceeds will be used for general working capital purposes.

On behalf of the Board of Directors

**LORNEX CAPITAL INC.**

*“Jordan Shapiro”*

Jordan Shapiro  
CEO

For more information contact the Company at:

Telephone: (604) 669-9788  
Facsimile: (604) 669-9768

*Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek Safe Harbor.*